

Wellesley College Financial Aid Application, 2008-2009
For First-Time applicants for entrance during 2008
U.S. Citizens and Permanent Residents; Canadian citizens and Landed Immigrants

**To be sent to IDOC per
instructions on SFS web site**

Applicant's Name _____ **Social Security Number** _____

Applicant's Birth Date _____

Citizenship: U.S. citizen Permanent Resident (Alien Registration No. _____)
 Canadian citizen Landed Immigrant of Canada

Admission Plan: Early Decision Early Evaluation Regular Decision
 Transfer (spring '08 fall '08)
Davis Degree Program applicants stop here; use a different form - see our website)

Home address _____
Street City State Zip

Do you have a sister who is attending or has attended Wellesley College? No Yes If yes, enter her name and year of graduation: _____

Will you be covered by medical insurance while at Wellesley College? No Yes

Are your parents (not stepparent) A. Married to each other B. Divorced
C. Separated D. Never married to each other E. One or both is deceased

If you checked B, C, or D, your noncustodial parent must complete the Noncustodial Parent Statement, downloadable from our website, and send it directly to Wellesley College along with 2007 tax returns and W2s. Wellesley does not participate in the College Board's Noncustodial Electronic Profile; however, we will accept a printout of the information if already submitted by the noncustodial parent.

Do you have a parent living outside the US? No Yes: where _____

Do your parents own a share of a business? No Yes: If yes, complete a Business Supplement, downloadable from our website, for each business and submit tax returns:

Entity	Tax Documents
Sole Proprietorship	Schedule C from Form 1040 (submit as part of personal tax return)
Partnership*	Form 1065 and supporting Schedules and all K-1 Schedules and Statements
S-Corporation*	Form 1120-S and supporting Schedules and all K-1 Schedules and Statements
Corporation*	Form 1120 or 1120-A and supporting Schedules and Statements

*Tax forms not required if ownership is less than 1%, but K-1 Schedule(s) must be sent.

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Family vehicles (cars, boats, recreational vehicles, trucks, etc.) owned/leased: ___No ___Yes If yes:
 Type Own/Lease Make/Model Year Year Bought Purchase price/lease payment

Primary residence: ___Owned ___Rented
 If owned, is any part of the residence used as rental property? ___No ___Yes If yes, percent of primary residence used as rental: _____%

Real estate other than primary residence:
 Type Date Purchased Purchase Price Current Market Value Outstanding Mortgage

Do you and your family reside with or receive support from another party? ___No ___Yes If yes, explain living arrangements:

Give the value and source of all assets in your (the student's) name				
Cash, savings, investments, etc.	_____	_____	_____	_____
	from parents	from other relatives	from earnings, other, etc.	total amount of this line
Uniform gifts to minors	_____	_____	_____	_____
	from parents	from other relatives	from earnings, other, etc.	total amount of this line

Is any person in your family the beneficiary of a trust? ___Yes ___No. If yes, give additional details below:
 Note: Mutual funds and Gifts-to-minors accounts are not trusts.

Name of beneficiary	Established by	Total number of beneficiaries	Year established	Total value
_____	_____	_____	_____	\$ _____

Basic Financial Aid Policies and Certification

1. Wellesley College will not use College grant aid to fund Pell Grants, state scholarships, and outside scholarships that are lost due to lack of diligence (e.g., missing deadlines).
2. Outside, merit-based scholarships (not Pell Grants, state grants, or other benefits) reduce self-help before there is any reduction in the Wellesley Grant. The overall family contribution cannot, however, be less than the federal family contribution.
3. Financial aid from institutional funds is not available for off-campus room and board.
4. Students attending MIT, Spelman College, or one of the 12-Colleges may take their financial aid with them. The cost of attendance used in the aid calculation is cost of that college, capped at Wellesley's cost.
5. Students attending an approved study abroad program may take their aid with them. Costs are based upon Wellesley's tuition and the program's room and board. Additional loan is packaged in lieu of Work-Study.
6. Students are admitted to Wellesley College with the expectation that parental information will determine the level of financial need. If a dependent student marries, her spouse's resources will also be considered. A student cannot

expect aid to replace the parental contribution if she declares herself independent of her parents or if her parents refuse to accept financial responsibility. Both parents are expected to provide data.

7. Students in the Davis Degree Program are usually self-supporting, independent students. The College expects no financial information from her parents unless she is, in fact, dependent on them for her support.
8. Generally, an on- or off-campus job is part of the aid offer. Departments expect students to work their scheduled hours and to be available during reading and exam periods. Failure to meet the expectations of the department may result in the loss of the job; other financial aid funds will not cover the amount lost.
9. Residential students must maintain a full-time course load. Non-residential Davis Degree Program students must maintain half-time (2 courses per semester) status to be eligible for Wellesley funds; since they enroll on a per course basis, they must inform Student Financial Services if their course load changes.
10. In order to be eligible for Wellesley aid, students must maintain satisfactory academic progress and they cannot be in default on any prior student loans or owe a refund on any prior federal grant.
11. Students must notify Student Financial Services of any changes in family size, number in college, and/or any increase in income or assets beyond the levels shown on the Profile.

Certification

I (we) certify that the information on this form and in the rest of the aid application is accurate. I (we) understand that additional information may be required and failure to furnish it may result in denial or cancellation of aid. I (we) will notify Student Financial Services of changes in income and assets, the college plans of other family members, and the receipt of outside scholarships and resources.

In addition, to be eligible for aid from Wellesley College, applicants must agree to give Wellesley College authorization to obtain a copy of the 2007 income tax return directly from the IRS.

Signature of Student	Date	Signature of Spouse	Date
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Signature of Parent/Guardian	Date	Signature of Parent/Guardian	Date
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