

**Wellesley College FinAid Application, 2009-2010**

**Returning U.S. Student**

**Due April 24, 2009**

**Student Name:** \_\_\_\_\_ **Social Security #:** \_\_\_\_\_

Note: Canadian students should file the Wellesley College Canadian Returning Student Financial Aid Application; other international students should file the CSS International Student Financial Aid Application. Both are available on our website [www.wellesley.edu/SFS/FinancialAid.html](http://www.wellesley.edu/SFS/FinancialAid.html).

This form is required if you are a (check one):  US citizen or  Permanent Resident of the U.S.

Renewal  First time applicant  Readmit; date last attended \_\_\_\_\_

Applicant's Legal Name \_\_\_\_\_ Class of \_\_\_\_\_

Home address: \_\_\_\_\_  
Number and Street City State Zip

Telephone \_\_\_\_\_  
Home Campus Cell

Wellesley ID \_\_\_\_\_ Social Security # \_\_\_\_\_ Email \_\_\_\_\_

Do you have a sister who attends/attended Wellesley?  No  Yes: name and class \_\_\_\_\_

Health Insurance:  Wellesley College Other: \_\_\_\_\_ Mo./Yr. coverage ends: \_\_\_\_\_

For 2009-2010, I will attend Wellesley as a:  
 Resident Student with following meal plan  
     Regular  
     Co-op  
     Lake House  
 Commuter (off campus apt. or house)

I will be elsewhere at:  
 MIT  
 12-College Exchange at: \_\_\_\_\_  
 Study abroad at: \_\_\_\_\_

Full Year  or  
Semester I only  Semester II only

Full Year  or  
Semester I only  Semester II only

For students in the **Davis Degree Program only**:

Number of courses that you expect to take in 2009-2010: \_\_\_\_\_ Semester I \_\_\_\_\_ Semester II

Anticipated graduation date: \_\_\_\_\_ month \_\_\_\_\_ year

As of September 2009, how many units will you need to complete for graduation? \_\_\_\_\_

**All students:** Do you have use of a car during the academic year at Wellesley?  No  Yes If yes,

Make/Model \_\_\_\_\_ Year \_\_\_\_\_ Owner \_\_\_\_\_

Do you use this vehicle for transportation to an off-campus job  no  yes or to an off-campus volunteer position  no  yes? Where do you work or volunteer \_\_\_\_\_.

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Outside Scholarships and Resources for 2009-2010

1. List outside scholarships that you anticipate receiving:

Source	Amount	Source	Amount
_____	\$ _____	_____	\$ _____
_____	\$ _____	_____	\$ _____

Mark order (1, 2, or 3) in which you would like us to reduce our standard self-help:

\_\_\_ loans \_\_\_ work-study \_\_\_ student income contribution (summer work)

2. List any tuition benefits from your parent's employer or your or your spouse's employer:

Source \_\_\_\_\_ Amount \$ \_\_\_\_\_

3. Other outside benefits (VA, Rehab, etc.): Please give details:

Additional Financial Information/Resources

4. Family vehicles (cars, boats, recreational vehicles, trucks, etc.) owned/leased: \_\_\_ No \_\_\_ Yes If yes, please complete:

Type	Own/Lease	Make/Model	Year	Year Bought	Purchase price/lease payment
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_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____
_____	_____	_____	_____	_____	_____

5. Primary residence: \_\_\_ Owned \_\_\_ Rented

If owned, is any part of the residence used as rental property? \_\_\_ No \_\_\_ Yes If yes, what percent \_\_\_\_\_%

6. Real estate other than primary residence:

Type	Date Purchased	Purchase Price	Current Market Value	Outstanding Mortgage
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_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____
_____	_____	_____	_____	_____

7. Business ownership: \_\_\_ No \_\_\_ Yes If yes, you must submit the relevant schedules and business tax forms listed on the IDOC cover sheet. If the business is new in 2008, you should submit a Business/Farm Supplement.

8. Dependent Students: Do you and your parent(s) reside with or receive support from another party (e.g., grandparents)? \_\_\_ No \_\_\_ Yes If yes, explain source and type of support:

Davis Degree Program students: Do you or you and your spouse reside with or receive support from another party?

\_\_\_ No \_\_\_ Yes

If yes, explain source and type of support:

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9. Is any person in your family the beneficiary of a trust? \_\_\_No \_\_\_Yes If yes, give details below  
(Note: Mutual funds and Uniform Gifts to Minors are not trusts.)

Beneficiary	Established by	Number of Beneficiaries	Year Established	Total Value

10. Source of assets in your (student's) name:

Cash, savings, investments	amount from parents	amount from others	amount from your earnings	\$ total

Uniform Gift to Minors	amount from parents	amount from others	amount from your earnings	\$ total

**Basic Financial Aid Policies and Certification**

1. Wellesley College will not use College grant aid to fund Pell Grants, state scholarships, and outside scholarships that are lost due to lack of diligence (e.g., missing deadlines).
2. Outside, merit-based scholarships (not Pell Grants, state grants, or other benefits) reduce self-help before there is any reduction in the Wellesley Grant. The overall family contribution cannot, however, be less than the federal family contribution.
3. Financial aid from institutional funds is not available for off-campus room and board.
4. Students attending MIT, Spelman College, or one of the 12-Colleges may take their financial aid with them. The cost of attendance used in the aid calculation is cost of that college, capped at Wellesley's cost.
5. Students attending an approved study abroad program may take their aid with them. Costs are based upon Wellesley's tuition and the program's room and board. Additional loan is packaged in lieu of Work-Study.
6. Students are admitted to Wellesley College with the expectation that parental information will determine the level of financial need. If a dependent student marries, her spouse's resources will also be considered. A student cannot expect aid to replace the parental contribution if she declares herself independent of her parents or if her parents refuse to accept financial responsibility. Both parents are expected to provide data.
7. Students in the Davis Degree Program are usually self-supporting, independent students. The College expects no financial information from her parents unless she is, in fact, dependent on them for her support.
8. Generally, an on- or off-campus job is part of the aid offer. Departments expect students to work their scheduled hours and to be available during reading and exam periods. Failure to meet the expectations of the department may result in the loss of the job; other financial aid funds will not cover the amount lost.
9. Residential students must maintain a full-time course load. Non-residential Davis Degree Program students must maintain half-time (2 courses per semester) status to be eligible for Wellesley funds; since they enroll on a per course basis, they must inform Student Financial Services if their course load changes.
10. In order to be eligible for Wellesley aid, students must maintain satisfactory academic progress and they cannot be in default on any prior student loans or owe a refund on any prior federal grant.
11. Students must notify Student Financial Services of any changes in family size, number in college, and/or any increase in income or assets beyond the levels shown on the Profile.

I (we) understand and accept the policies as outlined above. I (we) certify that the information on this form and in the rest of the aid application is accurate. I (we) understand that additional information may be required and failure to furnish it may result in denial or cancellation of aid.

Signature of Student	Date	Signature of Spouse	Date
Signature of Parent/Guardian	Date	Signature of Parent/Guardian	Date

(Note: parental signatures are not required from Davis Degree Program students unless supported by parents.)