

“PROSPEROUS YOU” RETIREMENT RESOURCES



Wellesley College offers you several important retirement resources through our “Prosperous You” program. See the chart below for a summary of the medical, wellbeing, financial, investment and retirement resources that are available to you. Then, take advantage of these programs as you plan ahead to retirement.

	HOW YOU BENEFIT	WHERE TO GET MORE INFORMATION
Health Benefits and Resources		
<p>Your College Medical and Dental Coverages Can Continue to Age 65 Retiree medical and dental coverage is now available to a spouse until the earlier of 5 years from the retiree’s retirement date or when the spouse reaches age 65 – as long as the spouse does not have access to group coverage elsewhere (e.g., another employer’s plan).</p>	Retirees who have a younger spouse no longer need to worry about buying medical or dental coverage to fill the gap before Medicare eligibility at age 65.	<ul style="list-style-type: none"> Go to www.wellesley.edu/hr/benefits Call Human Resources at x2212 or x2215 Email benefits@wellesley.edu
<p>Health Advocate Can Guide You When You Need Health Care The Health Advocate program assists employees, retirees and their families with health care and insurance-related problems and is a resource for your health questions.</p>	You have a resource whenever you have questions about finding a doctor, getting cost estimates, resolving insurance claims or learning about eldercare services.	<ul style="list-style-type: none"> Call 1-866-695-8622 Go to www.HealthAdvocate.com Go to www.wellesley.edu/hr/benefits
<p>The Employee Assistance Program Offers Confidential Counseling, Advice and Referrals Our EAP is administered through AllOne Health and provides you and your family members with counseling related to stress, financial, and legal issues that are compromising your wellbeing.</p>	The EAP can help you with issues that affect your health and happiness. You and your family can use this program for one-time consultations or ongoing support.	<ul style="list-style-type: none"> Call 1-800-451-1834 Go to www.allonehealthheap.com User name: <i>Wellesley College</i> Password: <i>employee</i>
<p>Extend Health Can Help You Choose a Medicare Supplement Plan if You’re 65 or Older Extend Health is an unbiased third party service that provides personalized support when you are thinking about enrolling in a Medicare supplement plan.</p>	You don’t have to navigate the health plan maze alone! Extend Health can help you review all of the medical options available to Medicare-eligible retirees.	<ul style="list-style-type: none"> Call 1-888-724-3001 Go to https://extendhealth.com/retireebenefits

Financial Planning and Investment Resources

<p>One-on-One Independent, Certified Financial Planners (CFP) are Available to You The College provides this on-campus investment education resource to help equip you with as much information as possible about your own retirement planning. You will receive general financial and investment information based on your individual retirement needs so that you can make better decisions for you and your family.</p>	Meeting with a personal coach can help you learn when you can afford to retire and what you need to do now to ensure a financially secure future.	<ul style="list-style-type: none"> To learn more about the program or to make an appointment, call x2212 or x2215
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A testimonial about the free Certified Financial Planner resource (above)

“My wife and I found the program very helpful. It gave us a way to think about our plans with someone who has no vested interest in how we invest our resources, to compare their advice with what we’ve gotten from TIAA-CREF, and to round out the picture of our financial life as we approach retirement.”

– Alan Shuchat, Professor of Mathematics, Wellesley College

<p>TIAA-CREF Resources and Counseling is Another Retirement Resource TIAA-CREF can provide easy-to-use resources to help you develop an investment strategy that takes into account your assets and goals. If you’re nearing retirement, a Retirement Income Planner can give you a sense of the income you can expect when you retire.</p>	TIAA-CREF’s Wealth Management Advisors provide highly customized investment solutions for participants with complex financial needs or those who have accumulated significant assets.	<ul style="list-style-type: none"> Call 1-866-904-7802 Go to https://www.tiaa-cref.org/public/advice-planning for online advice and planning tools
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