National Retirement Security Week is this month and TIAA’s live webinars feature topics to help you plan for your financial goals.

Register now for TIAA’s October live webinars

Special Topic: Social Security basics
Social Security will likely play a significant role in building your retirement income. Learn the basics about Social Security including eligibility, how to apply, how your benefit is calculated and strategies for claiming benefits.

October 16 at 12 p.m. (ET)

Paying Yourself: Income options in retirement
You can learn the rules that govern retirement assets and find out when to consider using different income sources.

October 16 at 3 p.m. (ET)

Money at Work 2: Sharpening investment skills
Feel more secure in your savings strategy by verifying you’re on the right track. And if you’re off track, know what adjustments you need to make. Learn how to plan your investments and hold on to as much of your nest egg as possible.

October 17 at 12 p.m. or October 24 at 1 p.m. (ET)

Inside Money: Managing income and debt
Discover how to help make your money work harder by using your cash flow more effectively, developing good saving habits and better managing debt.

October 17 at 3 p.m. (ET)

Special Topic: Quarterly economic and market update
TIAA’s Chief Investment Strategist will discuss economic and market developments that may impact your retirement savings strategy.

October 18 at 12 p.m. (ET)

Special Topic: All about IRAs
You can learn the facts on IRAs, how an IRA may help you meet your retirement savings goals and which one may be right for you.

October 18 at 3 p.m. (ET)
Special Topic: Tax reform

For the first time in over 30 years there has been a tax overhaul and the new provisions may impact you in many ways. This webinar will break down the new tax plan and help you understand how it may affect your financial and estate planning.

October 23 at 12 p.m. (ET)

Postcards from the Future: A woman’s guide to saving and investing

Fewer years in the workforce. Longer life spans. Women saving for retirement face unique challenges. You can learn what it takes to overcome these challenges and help make your retirement dreams come true on schedule.

October 23 at 3 p.m. (ET)

Special Topic: Online tools

TIAA's online tools and calculators can help everyone from savvy investors to those who need basic guidance to create a financial roadmap. This webinar will help you learn how to make the most of them.

October 25 at 12 p.m. (ET)

Attention to Detail: Financial finishing touches for women

Am I ready to retire? How do I know if I have enough? How do I plan my income? What should I look out for as I plan and even after I am retired? Financial success can often complicate your life and we are going to try to help you answer those questions and more.

October 25 at 3 p.m. (ET)
Lifetime income: Help secure your retirement

You can invest in yourself and help build a solid foundation for your retirement. Many of us face challenges and risks as we plan for retirement, making the certainty of an income for life—that can help cover basic, everyday living expenses—more attractive. This webinar will discuss:

- Planning for retirement now
- Financial risks during working years and in retirement
- The importance of creating an income stream for life
- How different retirement distribution strategies provide different risks and opportunities

Join us online for a live webinar on Wednesday, October 3, 2018, from 12:00 PM ET to 1:00 PM ET.

Want help?
- It's quick.
- It's easy.
- It matters.

Schedule online

This material is for informational or educational purposes only and does not constitute a recommendation or investment advice in connection with a distribution, transfer or rollover, a purchase or sale of securities or other investment property, or the management of securities or other investments, including the development of an investment strategy or retention of an investment manager or advisor. This material does not take into account any specific objectives or circumstances of any particular investor, or suggest any specific course of action. Investment decisions should be made in consultation with an investor's personal advisor based on the investor's own objectives and circumstances.

This webinar provides general information that you should discuss with your personal tax and legal advisors to determine how it may apply to your individual circumstances.

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You can attend live webinars to help boost your financial know-how

October
- SPECIAL TOPIC: Social Security basics 10/16, 12-1 p.m.
- Paying Yourself: Income options in retirement 10/16, 3-4 p.m.
- Money at Work 2: Sharpening investment skills 10/17, 12-1 p.m. or 10/24, 1-2 p.m.
- Inside Money: Managing income and debt 10/17, 3-4 p.m.
- SPECIAL TOPIC: Quarterly economic and market update 10/18, 12-1 p.m.
- SPECIAL TOPIC: All about IRAs 10/18, 3-4 p.m.
- SPECIAL TOPIC: Tax Reform 10/23, 12-1 p.m.
- Postcards From the Future: A woman’s guide to financially ever after 10/23, 3-4 p.m.
- SPECIAL TOPIC: Online tools 10/25, 12-1 p.m.
- Attention to Detail: Financial finishing touches for women 10/25, 3-4 p.m.

November
- SPECIAL TOPIC: Market-proof your retirement 11/1, 12-1 p.m.
- SPECIAL TOPIC: The 411 on 529 college savings plans 11/6, 12-1 p.m.
- SPECIAL TOPIC: Estate planning: Taxing matters 11/13, 12-1 p.m.
- Start to Finish: The early career woman’s guide to financial wisdom 11/13, 3-4 p.m.
- SPECIAL TOPIC: Demystifying life insurance 11/14, 12-1 p.m.
- Halfway There: A retirement checkpoint 11/14, 3-4 p.m.
- SPECIAL TOPIC: A view from DC—What the midterm results mean for 2019 11/15, 12-1 p.m.
- Tomorrow in Focus: Saving for your ideal retirement 11/15, 3-4 p.m.
You can attend live webinars to help boost your financial know-how

December

- SPECIAL TOPIC: Making gifts to loved ones and charities 12/4, 12-1 p.m.
- Gaining Insight: Navigating debt consolidation and understanding the mortgage process 12/4, 3-4 p.m.
- Healthy Numbers: Integrating healthcare into your retirement plan 12/5, 12-1 p.m.
- Money at Work 1: Foundations of investing 12/5, 3-4 p.m.
- Within Reach: Transitioning from career to retirement 12/6, 12-1 p.m.
- Charting Your Course: A financial guide for women 12/6, 3-4 p.m.

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Featured speakers:

Colleen M. Carcone, CFP®
Director, Wealth Planning Strategies
TIAA Individual Advisory Services

Scott E. Chester
Director, Wealth Planning Strategies
TIAA Individual Advisory Services

As Directors of Wealth Planning Strategies for TIAA, both Colleen and Scott provide comprehensive wealth transfer, estate and tax planning considerations for clients with the most complex needs. Their tax and estate planning knowledge and background allow them to provide high-net-worth families with specialized advice and sophisticated planning strategies for every aspect of their financial lives.

Want help?
☑️ It’s quick.
☑️ It’s easy.
☑️ It matters.

Schedule online

Or visit TIAA.org/webinars to register. And it’s at no additional cost to you!
A TIAA Financial Essentials webinar

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**Featured speakers:**

Colleen M. Carcone, CFP®
Director, Wealth Planning Strategies
TIAA Individual Advisory Services

Jonathan R. Fishburn
Director, Wealth Planning Strategies
TIAA Individual Advisory Services

As Directors of Wealth Planning Strategies for TIAA, both Colleen and Jonathan provide wealth transfer, estate and tax planning considerations for clients with the most complex needs. Their estate and tax planning knowledge and background allow them to provide specialized financial advice and sophisticated planning strategies to high-net-worth families in every aspect of their financial lives.

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