Questions about retirement?
Our financial consultants have answers.

We’re dedicated to helping you to and through retirement. That’s why we offer personalized advice and education from a TIAA financial consultant, at no additional cost.

We can help you make informed financial decisions along the road to retirement

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<th>Starting out</th>
<th>Mid-career</th>
<th>Transitioning to retirement</th>
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<td>A conversation early in your career may focus on:</td>
<td>In your mid-career, you may want to know:</td>
<td>If you are nearing retirement, you may be interested in discussing:</td>
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<td>- Budgeting</td>
<td>- If you are on track for retirement</td>
<td>- Required minimum distributions</td>
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<td>- Debt management</td>
<td>- Strategies others may have used to catch up or strengthen their overall plan</td>
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<td>- Investment basics</td>
<td>- How to consolidate assets to simplify managing your money</td>
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<td>- The benefits of saving for retirement</td>
<td>- The benefits of saving for retirement</td>
<td>- Legacy goals</td>
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Relevant and actionable options

No matter what your needs, or where you are in life, financial consultants are dedicated to helping you reach your goals by:

- Taking the time to understand your financial situation
- Evaluating your goals and objectives, and answering questions such as:
  - Am I on track?
  - Am I saving enough?
  - Can I retire when I want?
- Reviewing outside assets and Social Security projections to achieve a holistic view of your retirement readiness
- Providing actionable recommendations on retirement plan assets with TIAA

Schedule an appointment today

You can sign up online at TIAA.org/schedulenow, or call 800-732-8353, weekdays, 8 a.m. to 10 p.m. (ET).
*Using an advice methodology from Morningstar Investment Management, LLC.

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