

Set up a meeting, plan with confidence

Schedule time with a financial consultant

Making decisions about your money can feel difficult, especially when it comes to retirement. But you don't have to go it alone—especially since access to our financial consultants is included as part of the Wellesley College retirement plan. Set up time with a financial consultant and they can help you determine whether you're:



Saving enough

As your retirement provider, we're here to help you have the retirement you deserve.



Invested appropriately

From growth to preservation and more, we can help keep your goals and investments aligned.



On track

As life changes, your goals can too. We'll help you reevaluate and make updates as needed.

Why wonder about how you're saving when you get advice and guidance at no extra cost instead?*

Schedule time with a financial consultant today

Visit TIAA.org/ScheduleNow or call 800-732-8353 weekdays from 8 a.m. to 10 p.m. (ET)

See consultants

Documents to bring to your meeting

Be sure to have these financial statements on hand:

- Investment
- Retirement
- Savings

Financial consultants supporting your institution

When you schedule your session, be sure to choose one of these financial consultants.



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*Based on independent third-party advice methodology.

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