



Wellesley McNair Scholars Program Eligibility Form



Name:

Wellesley ID:

Citizenship Eligibility:

Please select your citizenship status:

- US Citizen
- Permanent Resident
- Other: _____

If you are not a US citizen, please list your country of origin:

Demographic Eligibility:

The Department of Education (DoE) requires that students in the McNair Scholars program must be low-income AND first-generation college students and/or from groups that are underrepresented in graduate education based on federal definitions. [Please refer to the “Who is eligible?” section of our website for these definitions and income guidelines.](#) To help us determine your eligibility for the Wellesley McNair Scholars program, please answer the following:

Are you Hispanic/Latinx?

- Yes
- No

Race (please check all that apply):

- Black or African American
- American Indian or Alaska Native
- Asian
- Native Hawaiian or Pacific Islander
- White

The McNair Scholars Program at Wellesley College is a United States Department of Education TRiO Program supported by a combination of federal and university funds.





Sex (for federal reporting):

Note: The Department of Education (who funds the McNair Program) does not recognize gender identity separate from biologically assigned sex (note that the Wellesley College program activities will make every effort to use your preferred pronouns and recognize your gender identity). Please select your biologically assigned sex at birth:

- Male
- Female

First Generation Eligibility:

First Generation is defined as: *parents/custodial guardians have not completed a 4 year bachelor's degree in any country.*

Has your Parent 1/adoptive parent/guardian received and earned a 4-year college degree in any country prior to your graduation from high school?

- Yes
- No

Has your Parent 2/adoptive parent/guardian received and earned a 4-year college degree in any country prior to your graduation from high school?

- Yes
- No

Which parent/adoptive parent /guardian did you reside with and receive support from during your childhood (i.e., until you were 18 years old)? Please check all that apply.

- Parent 1/adoptive parent/guardian
- Parent 2/adoptive parent/guardian
- Both Parents/Both Guardians
- Neither Parents/Both Guardians





Income Eligibility:

As a federally funded TRiO Program, the McNair Scholars Program is required to verify applicants' income levels in order to determine program eligibility. **Please pick ONE of the three boxes** below and answer any corresponding questions associated with your box selection to verify this required information.

If you are considered a dependent student based on your 2022-2023 FAFSA, the definition of "my family" below will apply to your parent(s) or guardian(s) household, and therefore a **parent or guardian signature will be required** to complete this form.

For financial aid purposes at Wellesley, the Student Financial Services (SFS) office considers me a:

- Dependent Student (Please complete section 1)
- Independent Student (Please complete section 2)

1. If you are a **Dependent Student**, please complete the following questions:

Family Size: How many people are in your parent's household for 2022-23? _____

Income Documentation (check only ONE of the three boxes below):

- My family's 2022 TAXABLE income was: _____

(If you (or your parents) submitted federal tax forms in 2022, please select this option. You can find out your taxable income on line #15.)

9	Add lines 1, 2b, 3b, 4b, 5b, 6b, 7, and 8. This is your total income		9	
10	Adjustments to income:			
a	From Schedule 1, line 22	10a		
b	Charitable contributions if you take the standard deduction. See instructions	10b		
c	Add lines 10a and 10b. These are your total adjustments to income		10c	
11	Subtract line 10c from line 9. This is your adjusted gross income		11	
12	Standard deduction or itemized deductions (from Schedule A)		12	
13	Qualified business income deduction. Attach Form 8995 or Form 8995-A		13	
14	Add lines 12 and 13		14	
15	Taxable income. Subtract line 14 from line 11. If zero or less, enter -0-		15	

- My family did not file a 2022 Federal Income Tax Return in 2022. Therefore, my family's income was: \$ _____
- My family had no income in 2022.

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2. If you are a **Independent Student**, please complete the following questions:

Family Size: How many people are in your household for 2022-23? _____

Income Documentation (check only ONE of the three boxes below):

My 2022 TAXABLE income was: _____

(If you submitted federal tax forms in 2022, please select this option. You can find out your taxable income on line #15.)

9	Add lines 1, 2b, 3b, 4b, 5b, 6b, 7, and 8. This is your total income		9
10	Adjustments to income:		
a	From Schedule 1, line 22	10a	
b	Charitable contributions if you take the standard deduction. See instructions	10b	
c	Add lines 10a and 10b. These are your total adjustments to income		10c
11	Subtract line 10c from line 9. This is your adjusted gross income		11
12	Standard deduction or itemized deductions (from Schedule A)		12
13	Qualified business income deduction. Attach Form 8995 or Form 8995-A		13
14	Add lines 12 and 13		14
15	Taxable income. Subtract line 14 from line 11. If zero or less, enter -0-		15

Read, Sign and Date

I verify that the information on this form is correct and complete. I also understand that my acceptance to the McNair Scholars Program depends on me completing this form and the accuracy of my answers. All information will be kept confidential.

Student Name: _____

(Print - required of all students)

Student Signature: _____

Date: _____

Parent/Guardian Name: _____

(Required of "dependent students" only)

Parent/Guardian Signature: _____

Date: _____





FOR OFFICE USE ONLY:

Applicant's eligibility:

- First generation and low income
- Underrepresented in graduate education

Staff Name: _____

(Print)

Staff Signature: _____

Date: _____

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