

Wellesley's Endowment



On June 30, 2020, the endowment had a market value of **\$2.285 billion**. This was an increase of **\$112 million** from the previous year, when the endowment ended fiscal year 2019 at **\$2.173 billion**. The long-term investment-pool portfolio earned a return of **8.8 percent** (net of investment management fees) during fiscal year 2020.

BY THE NUMBERS



\$2.285 Billion

ENDOWMENT VALUE
as of 6/30/20

8.8%

FY20 RETURN

9.5%

10-YEAR ANNUALIZED RETURN

MORE THAN 2,500

TOTAL NUMBER OF ENDOWMENTS

40%

ENDOWMENT INCOME
as percentage of total operating revenue

\$15.5 Million

FY20 NEW GIFTS AND PLEDGES
toward endowment

\$93.15 Million

FY20 SPENDING
distribution

\$955,833

ENDOWMENT
per student

\$38,957

ENDOWMENT INCOME
per student



A keystone of Wellesley's financial strength, the endowment is essential to the College's investment in students, faculty, and programs.